



LAKEHOUSE PLC – FORM OF PROXY – GENERAL MEETING

(Incorporated and registered in England and Wales under the Companies Act 2006 with registered number 9411297)



For use at the General Meeting to be held at 2.30 p.m. on 19 April 2016 at the offices of Eversheds LLP, One Wood Street, London EC2V 7WS.

Bar Code:

I/We the undersigned being (a) member(s) of the above-named company (the "Company")/a person nominated by (a) member(s) of the above-named company (the "Company") to appoint a proxy pursuant to Article 33 of the Articles of Association of the Company (*delete as appropriate*) (see note 1 on the reverse), hereby appoint the Chairman of the General Meeting OR

Investor Code:

Event Code:

(*delete as appropriate*) (see note 3 on the reverse) as my/our proxy in respect of

ordinary shares (see note 3 on the reverse) to attend and vote for me/us and on my/our behalf at the General Meeting of the Company to be held on 19 April 2016 and at any adjournment thereof.

Please indicate with an 'X' in the boxes below how you wish your votes to be cast. By signing this Form of Proxy, you are directing and authorising your proxy to vote on the resolutions as indicated. Should this Form of Proxy be returned signed but without specific direction, your proxy will vote (or abstain from voting) as he/she thinks fit and by signing this Form of Proxy you are directing and authorising your proxy to vote as he/she thinks fit, including in relation to any other matter(s) properly put before the General Meeting.

Please tick here if this proxy appointment is one of multiple appointments being made. For the appointment of more than one proxy, please see note 4 on the reverse.

Please mark 'X' to indicate how you wish to vote

ORDINARY RESOLUTIONS

	For	Against	Vote Withheld
1. THAT Chris Geoghegan be and is hereby removed from office as a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2. THAT Jill Ainscough be and is hereby removed from office as a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
3. THAT Johnathan Ford be and is hereby removed from office as a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
4. THAT Steve Rawlings be and is hereby appointed a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
5. THAT Ric Piper be and is hereby appointed a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
6. THAT Robert Legget be and is hereby appointed a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
7. THAT any person appointed by the Directors as an additional director pursuant to the Articles of Association of the Company between the date of the requisition and the conclusion of the General Meeting be and is hereby removed from office as a director of the Company.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Signature

Date



Notes:

1. Under Article 33 of the Company's Articles of Association, a member can nominate someone else to exercise the right to appoint a proxy. Please confirm whether you are the member or a person nominated by a member. If you are a member who has nominated someone else to exercise the right to appoint a proxy you should not complete this form. Any forms returned by such persons will be ineffective.
2. You are entitled to appoint one or more proxies to exercise all or any of your rights to attend, speak and vote at the General Meeting. A proxy need not be a shareholder of the Company. If you appoint more than one proxy, each proxy must be appointed to exercise the rights attached to a different share or shares held by you. You can only appoint a proxy in accordance with the procedures set out in these notes and in the notes to the notice of the General Meeting.
3. If you wish to appoint a proxy other than the Chairman of the General Meeting, please insert the name of your proxy in the box provided, delete the words "the Chairman of the General Meeting" and initial the alteration. If you sign and return this Form of Proxy with no name inserted in the box, the Chairman of the General Meeting will be deemed to be your proxy. If the proxy is being appointed in relation to less than your full voting entitlement, please enter in the box next to the proxy holder's name the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement.
4. To appoint more than one proxy, (an) additional proxy form(s) may be obtained by contacting Capita Asset Services, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, on 0871 664 0300. Calls cost 12p per minute plus your phone company's access charge. If you are outside the United Kingdom, please call +44 371 664 0300. Calls outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 a.m. and 5.30 p.m., Monday to Friday (excluding public holidays in England and Wales). Alternatively, you may photocopy this form. Please indicate in the box next to the proxy holder's name the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by ticking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
5. To be valid, this Form of Proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be received by post or (during normal business hours only) by hand by Capita Asset Services, PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU no later than 2.30 p.m. on 15 April 2016 (or, in the case of an adjournment, not later than 48 hours (excluding non-working days) before the time fixed for the holding of the adjourned meeting).
6. A "vote withheld" is not a vote in law and will not be counted in the calculation of the proportion of votes for and against a resolution.
7. In the case of an individual, this Form of Proxy must be signed by the appointor or his attorney.
8. In the case of a corporation, this form must be either under its common seal or signed on its behalf by an attorney or a duly authorised officer of the corporation.
9. Any power of attorney or other authority under which this Form of Proxy is signed (or a duly certified copy of such power or authority) must be included with the Form of Proxy.
10. In the case of joint holders, the vote of the senior holder who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority will be determined by the order in which the names stand in the register of members in respect of the joint holding.
11. Appointment of a proxy will not prevent a member from attending and voting at the General Meeting should the member decide to do so.
12. To appoint one or more proxies or to give an instruction to a proxy (whether previously appointed or otherwise) via the CREST system, CREST messages must be received by the issuer's agent, Capita Asset Services (ID RA10), not later than 2.30 p.m. on 15 April 2016 (or, if the General Meeting is adjourned, no later than 48 hours (excluding non-working days) before the time of the adjourned meeting). For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp generated by the CREST system) from which the issuer's agent is able to retrieve the message. The Company may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001. CREST participants may lodge their proxy appointments via CREST. Further instructions are in note (j) of the notice convening the General Meeting. If more than one valid proxy appointment is submitted, the appointment received last before the latest time for the receipt of proxies will take precedence.
13. For details of how to change a proxy instruction or revoke an appointment, please contact Capita Asset Services using the details above.
14. For the purpose of determining who is entitled to attend or vote (whether on a show of hands or poll) at the General Meeting, a member must be entered on the register of members not later than 6.00 p.m. on 15 April 2016.

Lakehouse plc (the "Company")

*(Incorporated and registered in England and Wales under the Companies Act 2006
with registered number 9411297)*

ATTENDANCE CARD – GENERAL MEETING 2.30 p.m. on 19 April 2016

For use at the General Meeting to be held at 2.30 p.m. on 19 April 2016 at the offices
of Eversheds LLP, One Wood Street, London EC2V 7WS.

If you wish to attend this meeting as a holder of ordinary shares, please sign this card on arrival and hand
it to the Company's registrars.

Signature of
person attending

Barcode:

Investor Code:

